# **BRISTOL COUNTY**

| County Crossing                            |
|--|
| 645 County Street                          |
| Taunton, MA 02780                          |
| <i>Ph</i> : 508-824-4029                   |
| Fax: 508-880-8749                          |
| Board Meeting: Last Thursday of each month |

## **ADMINISTRATION**

Board Members: Kevin J. Finnerty (Chairperson),

William M. Downey, Edmund J. Lima, Stephen J. Rivard,

Cynthia M. Sevigny

Board Administrator: John L. Walsh

#### INVESTMENT

| Return       | 2002:              | -9.61%        |
|--------------|--------------------|---------------|
|              | 1998-2002:         | 4.59%         |
|              | 1985-2002:         | 9.63%         |
|              | Target Investment  |               |
|              | Rate of Return:    | 8.90%         |
| Asset Growth | 2002 Market Value: | \$243 million |
|              | 2001 Market Value: | \$267 million |
|              | 2000 Market Value: | \$275 million |
|              | 1999 Market Value: | \$265 million |
|              | 1998 Market Value: | \$225 million |

## **ACTUARIAL**

| Funded Ratio:           | 73.7% (1/01)           |
|-------------------------|------------------------|
|                         | 72.9% (1/99)           |
|                         | 66.0% (1/98)           |
| Date of Last Valuation: | 1/01                   |
| Actuary:                | PricewaterhouseCoopers |
| Funding Schedule:       | Increasing 3.5%        |
| Year Fully Funded:      | 2018                   |
| Active Members:         | 3,972                  |
| Retired Members:        | 1,670                  |
|                         |                        |

## DISABILITY

| Retirement Statistics as of 12/31/02 |    |
|--------------------------------------|----|
| Disability Panel Requests:           | 18 |
| Disability Retirement Approvals:     | 11 |
| Accidental Death Approvals:          | 0  |
| RTS Reviews:                         | 28 |
| RTS Exams:                           | 3  |
| Restored to Service:                 | 0  |